

2015 Membership Meeting NISO Annual Report of 2014 Activities

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Executive Director, NISO

2015 Membership Meeting Overview

- Review of 2014 achievements
- Status of the Organization
- Financial update
- Standards portfolio
- Training and educational activities
- ISO TC 46 Work
- Open discussion of NISO activities



Reflecting on some achievements in 2014

- Finalize a standards roadmap for 18-36 month horizon
- Organize Leadership Summit
- Continue to expand NISO's membership
- Continue to foster grant-funded project pipeline
- Increase financial reserves
- Host 2014 ISO TC 46 Meeting in May
- Commissioned 3 primers
- Commissioned research report on Next Generation Discovery



Reflecting on goals put forward for 2013

- Develop a standards roadmap for 18-36 month horizon **PROGRESS**
- Organize Executive Leadership summit **NO**
- Organize at least three thought leader meetings (2 grant funded and 1 NISO funded) **PROGRESS**
ACHIEVED
- Continue to expand NISO's membership
– Continue library recruiting campaign. **ACHIEVED**
- Continue to foster grant-funded project pipeline **ACHIEVED**
- Increase financial reserves **PROGRESS**
- Prepare for US hosting 2014 ISO TC 46 Meeting **PROGRESS**
- Build momentum behind virtual conference series **ACHIEVED**
- Successfully pass ANSI reaccreditation audit **ACHIEVED**
- Launch *ISQ Online* **NO**
PROGRESS



Reflecting on goals put forward for 2013

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- Organize Executive Leadership summit **NO**
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- Launch *ISQ Online* **NO**
PROGRESS

Overall
B+

Goals achieved that weren't on list

- New Chair of ISO TC 46/SC 9
- New membership recruiting team
- Setup to receive federal grants



Membership trends – “A Mixed Bag”

Currently 64 voting members - Net (-4) from 2013

Voting membership starting to trend downward troublingly.

Several Voting Member non-renewals in 2014

Swets,

VTLS (merged with III),

Polaris (merged with III),

Publishers Licensing Society,

Society for Technical Communication (STC)

Lyrasis

Triangle Research Libraries

=====

Three new Voting Members: Mullberry Technologies, Otto Horrasowitz,
CARLI



Membership trends – “The Good”

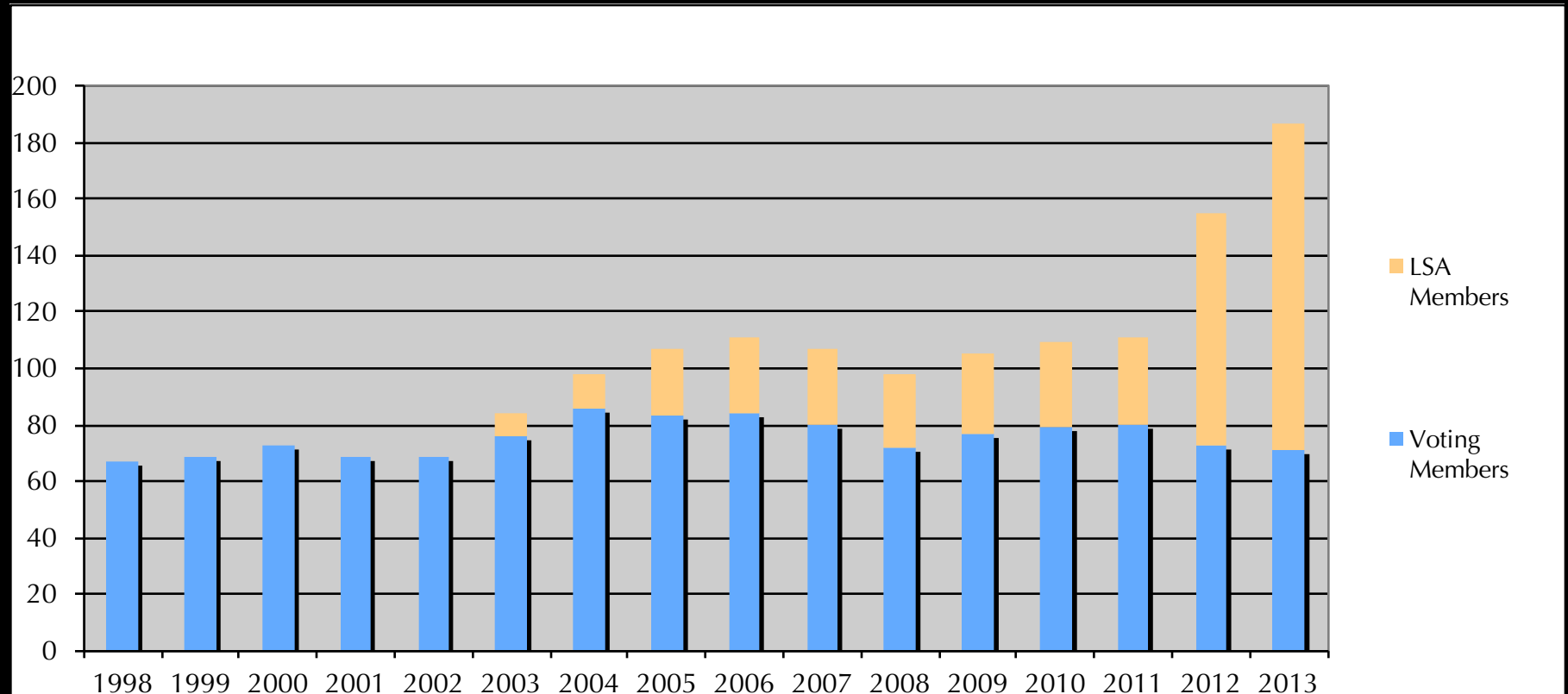
Significant growth in LSA Membership
Result of aggressive marketing and
expanded LSA member benefits

Currently 116 LSA Members
35 new in 2013

Up from only 31 LSA members in 2011



Membership trends 1998-2013



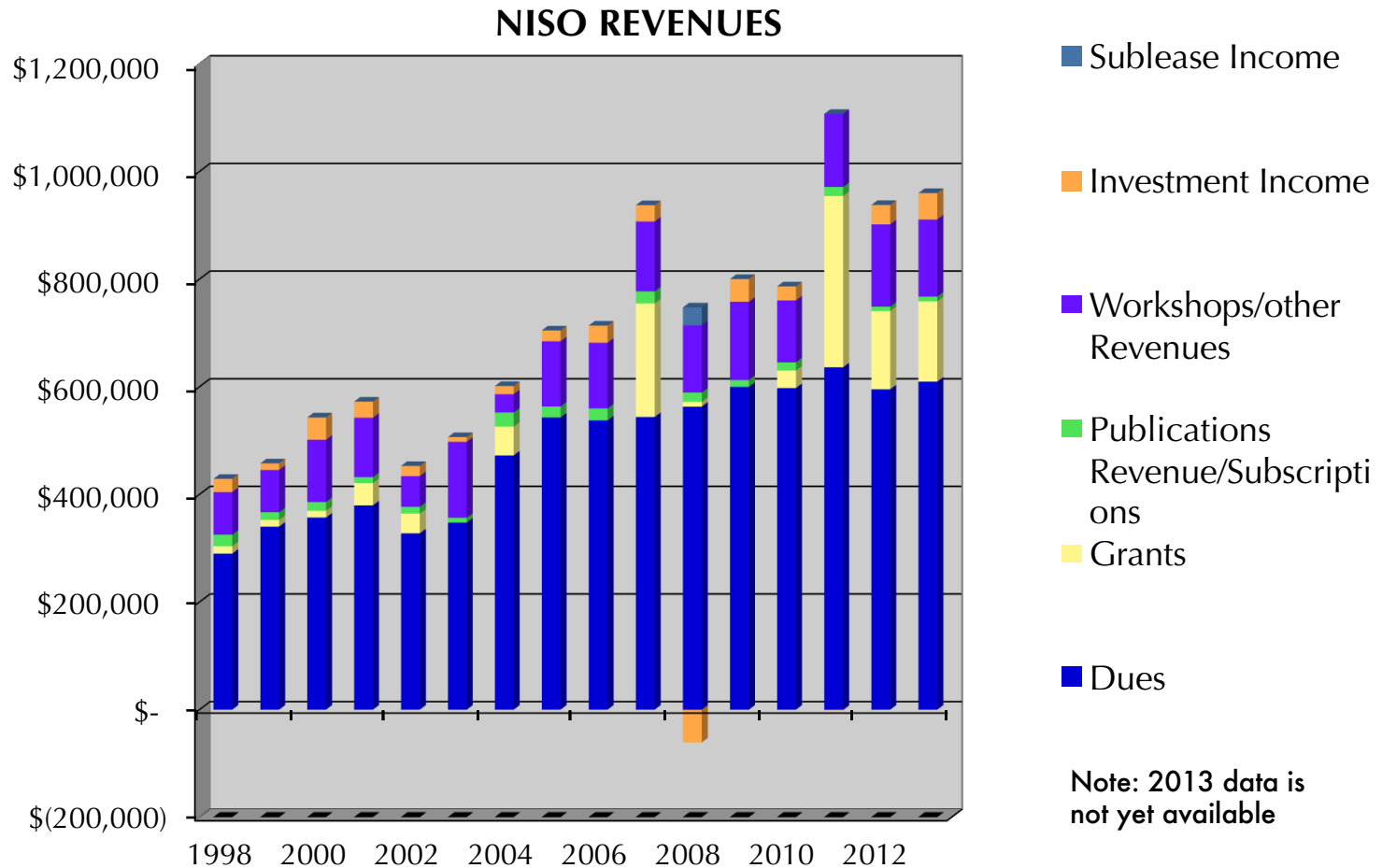
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NISO
now has more than
180 members
and is growing every month!

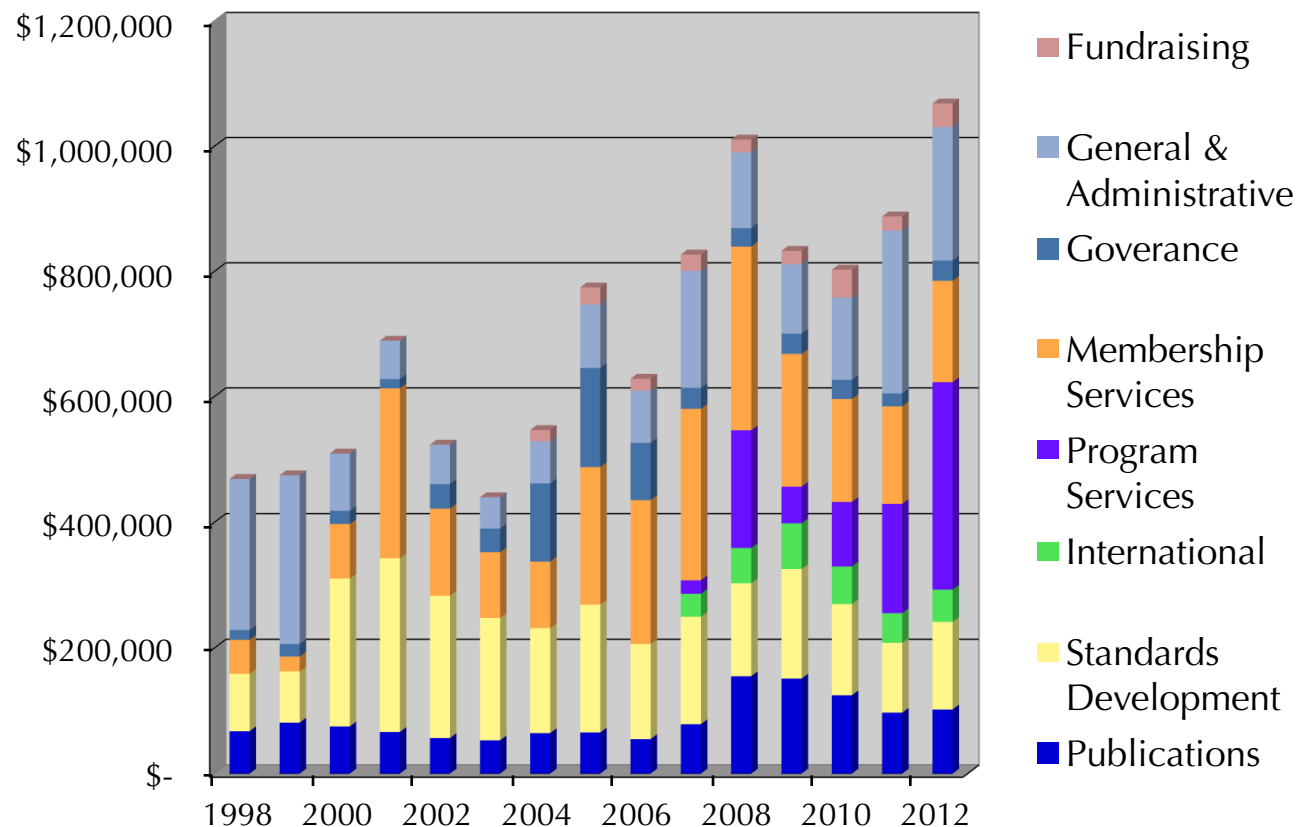


Financial Update - Income



Financial Update - Expenses

NISO EXPENSES



Note: 2013 data is not yet available

Financial Update

Note: 2013 figures
are not yet
available.

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NISO has
20 Active Projects
right now!



Standards Completed

- ResourceSync Framework Specification (Z39.99) – **PUBLISHED**
- *Demand Driven Acquisition of Monographs* (NISO RP-20)
- *Open Discovery Initiative: Promoting Transparency in Discovery* (NISO RP-19) – **PUBLISHED**
- Access & License Indicators (ALI) – **PUBLISHED**
- KBART Recommended Practice revision – **PUBLISHED**
- Protocol for Exchanging Serial Content (PESC) Draft for Public Comment (Dec 5) – **Released for comment**



2013 - New standards projects

- LAUNCHED:
 - Alternative assessment (altmetrics) Phase II Working Groups
 - Research on the future of discovery systems
 - Bibliographic Roadmap Follow-up Projects
 - Preservation of vocabularies
 - Documentation best practices
 - Revision of Standardized Usage Statistics Harvesting Initiative (SUSHI) Protocol (Z39.93)
 - US Profile of ISO Country Codes standard (out to vote)
 - TRANSFER Best practice (V 3.0) Standing Committee
- PROJECTS UNDER DISCUSSION:
 - API data exchange for library systems and subscription agents
 - Standard Markup for standards distribution (Extension of NISO)
 - Privacy of patron data in information systems Framework
 - Privacy of scientific data exchange



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Into 2015 - New standards projects

- PROJECTS UNDER DISCUSSION:
 - API data exchange for library systems and subscription agents
 - Standard Markup for standards distribution (Extension of JATS)
 - Privacy of patron data in information systems Framework
 - Privacy of scientific data exchange
 - Open Access infrastructure elements



Executive Summit

- NISO needs to hone its communications to the various organizational levels of its member community.
- We do a good job at communicating with mid-level managers and implementers
- Need to engage the executives on their issues needs and concerns
- Half day meeting to discuss strategic technology issues



Bibliographic Future Roadmap Grant

- Received \$45,000 grant from Andrew W. Mellon Foundation to organize one 2-day meetings and several virtual meetings
- Goal is to build coordination mechanism for those working on bibliographic exchange
 - Identify gaps
 - Outline potential solutions to gaps
- Report due in February 2014



ONIX-PL Project Grant

- Funded by the Andrew W. Mellon Foundation \$44,000
 - Additional support from JISC offered
- Gather and encode publisher template licenses using ONIX-PL
- Post those encodings in an open repository
- Record training materials on using ONIX-PL
- More detail later



Alternative Assessment Initiative

- \$222,000 Grant from the Alfred P. Sloan Foundation
- 2 Phase project to explore issues of standardization of alternative assessment issues
- More detail later



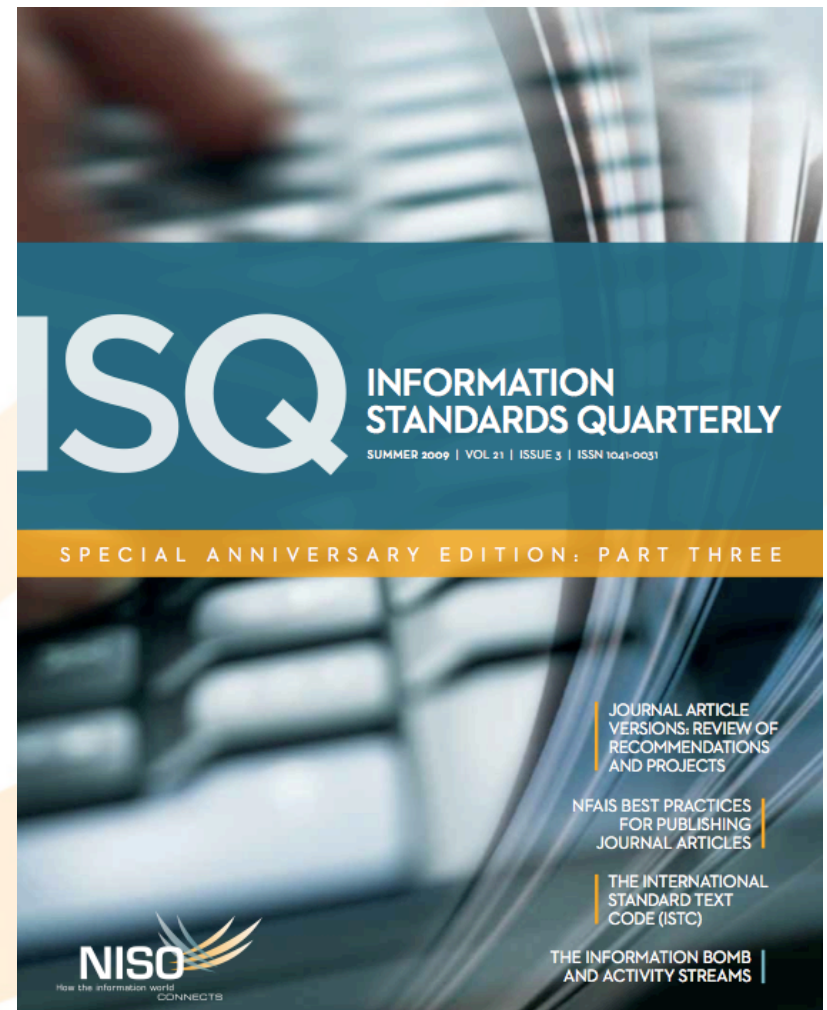
Educational Programs for 2014

- Monthly webinar series - 16 events
 - 1,700+ sites registered in 2013, +10%
 - Average of nearly 4 people per site
- 6 Virtual Conferences
- 2 In-person events
 - Standards Landscape Forum @ ALA Las Vegas
 - **October 23-24:** Web Technologies as a Distribution Platform: Implications and Opportunities
- Recordings available online



ISQ Open Access and Online

- Still moving toward ceasing print publication of ISQ
- Remains freely available to community – open access
- Print copies still available
- Usage
 - 2008 Views 5,000
 - 2009 Views 12,000
 - 2010 Views 15,000
 - 2011 Views 52,000
 - 2012 Views 43,000
 - 2013 Views 58,000



International Standards - ISO TC 46

- Work as Secretariat for SC 9
 - Meeting in Washington, DC in 2014
 - Organized with the generous support of LC & NARA
 - Gala Dinner that week with introduction from David Ferriero, Archivist of the United States and a Keynote talk from Vint Cerf



Open Discussion

Questions / Comments



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Thank you!

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